Case: 4:19-cv-01410-SRC Doc. #: 53-2 Filed: 12/22/20 Page: 1 of 7 Pagel 7 #: 697

INTERNAL REVENUE SERVICE

WEY LOUIS ASSISTANCE

BEC & 1 2014

RECEIVED

34606

# **FORM 706**

## **ESTATE OF**

### MICHAEL P. CONNELLY

Social Security

Date of Death: 10/01/2013

23216423v1

District Director Internal Revenue Service

Re:

Internal Revenue Form 706 for the Estate of Michael P. Connelly Date of Death: 10/01/2013

### Gentlemen:

Thomas A. Connelly, as Trustee of the Michael Patrick Connelly Indenture of Trust dated 08/15/1990, as amended and restated, hereby make written application for determination of the amount of Federal Estate Taxes instant thereto, and for discharge from personal liability thereof, all pursuant to Section 2204 of the Internal Revenue Code of 1986, as amended.

Very truly yours,

Thomas A. Connelly, Trustee

m 7( av. Aligus, 2) partment of ornal Revenu		United Stat  ▶Estate of a citize  ▶ Information about	or resident	Tax I	Return Ited States (s	ee instruction	ns). Yo b	e filed for		OM0 No. 1645-0016
		ebism bns) islitini elbbirm br	name, If any	15 De	pedent's last	name			2	
	ichael P.	C. The state weeks		Co	nnelly					
		de or produce, county, and ZIP or love	propositions.			ambilio astablic		4 Date of bi		5 Date of death
	ne of executor (see in	County, MO		_	6b Execut	or's address in	umber and	street insluding ag	tictment or a	1 10/01/2013 mile ro.; pily, pr promat code) and phone no.
	neorexecular (see a				1 D	post effice; e	talent prov	ich Pla	ZIP or forely	or prostal code) and phone no.
	The second secon	y number (see instructions						63123	Ge.	
100000000000000000000000000000000000000	2-44-2437	The state of the s	,		50.	HOUT	D / 120	Phone no.		
	there are multiple executors, check here and effect a list showing the names, addresses, telephone numbers, and SS							Ns of the	additional executors	
		urt where will was probated				-2141030110	7.10.10		Case nun	
		County Probat			is, MC	)		13	SL-PI	202939
8 If de	ecedant died testate,	check here X and	attach a certif	led copy i	of the will.	9 11y	ou extende	s the time to the th	la Form 706	, sheek here > X
10 1190	the due R-1 is attached,	check bers > 11 #yo	ore estimating the v	alue of assets	included in the ara	st estate on fine t	our control to	e special role of Rag &		
1 Tota	al gross estate less e	xclusion (from Part 5-Reca	phylation, item	13)			***********	ranamana.	1	6721596.
2 Ten	itative total allowable	deductions (from Part 5-Re	acapitulation, h	tem 24)	ATTENTED				2	3008032.
3a Ten	ntative taxable estate	(subtract line 2 from line 1)	**********	***********	********		********	**************	3a	3713564.
b Stat	te death tax deductio	n INTERNA Ine 35 from line 33 &   -	REVEN	FOF	5/40 E	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	*********	CHARACTER STATE	3b	
o Tax	able estate (subtract	line 35 from fine 3a) 8	FIELD AS	SISTAN	CE		********		30	3713564.
4 Adj	usted taxable glfts (s	ee instructions) STL	ouls, Mo	6310	3				4	
5 Add	lines 3c and 4	ount on line 5 from Table &	PFARS	KIA		************		O TENNESS ELEMENT	6	3713564
6 Ten	tative tax on the amo	ount on line 5 from Table &.	Enfie Maufneti	Mat	***********		***********	************	7	1431226
7 101	at gift tax paid or pay	able (see instructions)	565 PE ME 25	Film in	(6) ((see 1) 11) 1	))7464D(XXXXXXXXX	ALLERS THE	ORGODATE (SEE).	В	1431226
8 Gro	es estate tax (subtra	ct ilne 7 from line 6)		(ED	everonosieros	To-	5	250000	25.90	1431226
98 585	sic exclusion amount	n necessaria (DSUE) notavioxe be	3460	sdead en	meg/e/ If	38		250000	8	
		rt 6-Portability of Deceased								
		ount (add lines 9a and 9b)					- 5	250000.		
nd App	alleshia eradi amaun	t (tentative tax on the amou	of in the from	Table Δ in	the	30				
Inet		reconstruction of the control				90	2	045800.		
		credit amount (May not ex								
11 Allo		dit amount (subtract line 10							11	2045800.
12 Sub	itreut line 11 from lin	e 8 (but do not enter less th	nan zero)	Charge Line					12	. 0
13 Cra	dit for foreign death t	laxes (from Schedule P), (A	tach Form(s)	708-CE.)	*********	13			1	
		ensfers (from Schedule Q)							<b>黎</b> 曼	
15 Total	al credits (add tines 1	3 and 14)				·		Colvern South Contract	15	
16 Net	estate tax (subtract	ine 15 from line 12)					********		18	0
17 Gen	neration-skipping tran	isfer (GST) taxas payable (	rom Schedule	R, Part 2	line 10)	*(11.00)155-8-1	eres sentiners	-	17	
18 Tota	al tansier texas (add	(Ines 16 and 17)						*************	18	550000
		in an attached statement) ,							19	550229 -550229
		ment) (subtract line 19 from to that I have examined this							20	
nergorant	and complete Decis	nation of preparer other the	n the executor	r is based	on all laforo	etton of white	ch orenan	er has any knov	fedat.	IOMbade sun naior a in
41.491.441		and the special section of	11 700 -11111 -111	10 300 50	-11-2-311,-11					
	. /		-1							12-35.1
Sign	Signature of ext	egutar							- )	Data
110112										
	Signature of exi	ocuto.							, ,	Date
	Print/Type preparer	a name	Preparer's signif	uro )		Date		Check	Pills	
id		Service Service	11	X	/	1000		self-proptoyed		
eparer se Only	Bennett	S. Keller	1	U	/	133	114			
	Elmila name	Lathrop & Ga			-				n's EIN	111565
		7701 Forystl		e 40	0			Pin	оп по.( 3	14)613-2800
		Clayton, MO	53105							

Form 706 (Rav. 8-2013)				1			
Estate of: Michael I	e Executor						
Note. For Information on electing p		amoun) Individua hou	to ant out of the al	selles ses Best C Bade	A.Cless		
of Deceased Spouse! Unused		REHODING INCIDING HOW	to obt out of all all	acaon, see Part - Porta	onty		
Note. Some of the following election	2004/6344000	rds or lions				Vac	No
Please check "Yes" or "No" but						165	IND
1 Do you elect alternate valuation					1		X
2 Do you elect special-use value	eticn? it "Yes" you must complete	and attach Schedule A					X
						-	X
3 Do you alsot to pay the taxes if "Yes," you must attach the a Note. By electing section 616 section 6166 and interest in	ddtional information described in 6 installment payments, you ma the form of a surety bond or a se	the instructions. By be required to provi ction 63244 lien.	de security for est	ate tax deferred under	3		
4 Do you elect to postcope the	part of the taxes due to a reversion	nary or remainder inter	est as described in	section 6163?	4		X
Part 4 - General Inform	ation	THE RESERVE OF THE PARTY OF THE				100000	
Note. Please attach the necessary s	upplemental documents. You mu	st attach the death car	tificate. (See instru	uctions)			
Authorization to receive confidents: written or oral presentations on beh		on 601.504(b)(2)(i); to	act as the estate's	representative before th	ie IRS; and to make		
Name of representative (print or typ	e)	State Add	ress (number, stre	et, and room or suite n	o., city, state, and ZIP	code)	
				h, Suite 5			
Bennett S. Kelle	er		ayton, MC				
I declare that I am the X atto				applicable box) for the	executor, I am not und	Jer susn	ension
or disbarraent from practice before							and an
Signature		GA <sup>E</sup> numb	the state of the s	Date	Telephone number	ar	
	1	4005	-19314R	12-31-14	314-613	-280	00
1 Death certificate number and	saling authority (attach a copy of						
2 Decedent's business or occup				ss or accupation.			
Self-Employed							
3b For all prior marriages, list the Attach additional statements of Patricia Conne				other the Indings and	a sy ameninani, urio	700, 07	TOETU I
4a Surviving spouse's name			46 Social security	number 40 Am	ount received (see ins	truction	9)
None		INT.	PUAL PEVE	With Demilian			
5 Individuals (other than the sur Schedule 0) (see instructions	viving spouse), trusts, or other es ).	states who receive but	of the later and	ASSIBLIGIONS CHARLE	able beneficiaries sho	wirin	
Name of Individual, trust, or esta	ta receiving \$5,000 or more	Identifying numb	per Hela	tionship to decedent	Amount (see	instruc	tions)
See Statement 1			DEC 3	1 2014			
			BEE U	L Lui			
		1	HOS HOW I'M ET	10/27	1		
				EIVED			
			346	306	1		
All unascertainable beneficiaries and	those who receive less than \$5,0	000	*********************			45	920.
Total		MP-8444-047-2-444		***********************	3	7135	564.
If you answer "Yes" to any of the fo	llowing questions, you must atta	ach additional informa	tion as described.			-	No
6 Is the estate filing a protective	claim for refund?				Distriction of the second		X
	wa captes of Schedule PC for each			THE STREET	111101 31-1074313-002450		1.37
7 Does the gross estate contain	any section 2044 property (qualif	led terminable interest	property (OTIP) fro	om a prior gift or estate	)? (see Instructions)		X
8 a Have federal gift tax returns ev	The same of the sa						X
	turns, if available, and furnish the	following information:	711011711110111111	-11-100-11-11-11-11-11-11-11-11-11-11-11		1	1
b Period(s) covered	a Internal Revenue office(s					190	19
9a Was there any insurance on the	on dependant of the three to make the second	and morther returning an	et of the gross out	i7		X	+-
		the same of the same of		101		A	X
5 Did the decedent own any Inst	rance on the life of another that is	s not included in tile gr	USS USUSIE!	********		Po	1A 2
ARTINI MITTAN						14.647	200 1

When the Party								
	e of: Michael P. Connelly							
-	4 - General Information (continued)						police increase	
	nswer "Yes" to any of the following questions, you must attach additional information as de						Yes	No
10 DI	d the decedent at the time of death own any property as a joint tenant with right of survivorship	in which	(a) one or n	nore of the	other lo	int tenants		
	as someone other than the decedent's apouse, and (b) less than the full value of the property is							
gr	oss estate? If "Yes," you must complete and attach Schedule E		THE STREET WHEN	er Laury to a to the to	***********	449-1-17-1-1-1		X
ita Di	d the decedent, at the time of death, own any interest is a partnership (for example, a family lin	nflad parts	sership), an	unincorpor	bets			
	siness, or a limited Rability company; or own any stock in an inactive or closely held corporate					************	X	
	Yes," was the value of any interest owned (from above) discounted on this estate tax return?				-			
	porting the total accumulated or effective discounts taken on Schedule F or G					Transfer	X	
12 Di	d the decedent make any transfer described in sections 2035, 2036, 2037, or 2038? (see instr	uctions) I	f "Yes," your	nust		- Control of the Cont		
00	mplete and attach Schedule G			*************		in the same of the	X	
13 a W	ere there in existence at the time of the decedent's death any trusts created by the decedent do	ring his o	or her lifetime	7	*********	*************	X	
	ere there in existence at the time of the decedent's death any trusts not created by the deceder							
	ssassed any power, baneficial interest, or trusteeship?				**********			X
o W	as the decedent receiving income from a trust created after October 22, 1988, by a parent or g	randparer	nt?	et over 1 a	Tarrior			X
	Yes," was there a GST taxable termination (under section 2612) on the death of the decedent?							-
	ours was a GST laxable termination (under section 25/2), attach a statement to captain. Provide a copy of the trust of will creating the trust						383	(W.S
	d the decedent at any time during his or her lifetime transfer or sell an interest in a partnership						1	
	a trust described in lines 13a or 13b?							X
It	Yes," provide the EiN for this transferred/sold item.	**********	************	*************		***********	1.00	edit sa
14 D	the decedant ever possess, exercise, or release any general power of appointment? If "Yes,"	you must	complete ar	d attach Se	chadula	Н		X
15 DI	d the decedent have an interest in or a signature or other authority over a financial account in	a foreign i	country, suc	1 85 8				-
	nk account, securities account, or other financial account?						1	X
16 W	as the decedent, immediately before death, receiving as annuity described in the "General" part	agraph of	the instruct	ons for		- Anna Anna Anna Anna Anna Anna Anna Ann		
	and the manufactual nulliteratured, person assertd incoming an entired a property in the	er Granden and	With Spine to be any					1
Sc	harfule for a private aboutity? If "Yes," you must complete and attach Schedule I							X
Sc	hedule for a private annuity? If "Yes," you must complete and attach Schedule I	of a pract	leceased spo	MISA		***********	-	X
17 W	shedule For a private annuity? If "Yes," you must complete and attach Schedule I	of a pred	leceased spo	NIS8				
17 W	thedule   or a private annuity? If "Yes," you must complete and attach Schedule I as the decedent ever the beneficiary of a trust for which a deduction was claimed by the estate der section 2056(b){7} and which is not reported on this return? If "Yes," attach an axplanatio	of a pred	eceased spo	AUS9		Annana (Are	ar on b	x
17 W un Part	thedule for a private annuity? If "Yes," you must complete and attach Schedule I as the decedent ever the beneficiary of a trust for which a deduction was claimed by the estate ider section 2056(b){?  and which is not reported on this return? If "Yes," attach an axplanatio  - Recapitulation. Note, if estimating the value of one or more assets pursuant to the	of a prad n ne special	rule of Reg.	AUS9		Annana (Are	ar on b	x
17 Wines 10	thedule For a private annuity? If "Yes," you must complete and attach Schedule I as the decedent ever the beneficiary of a trust for which a deduction was claimed by the astate ider section 2056(b)(?) and which is not reported on this return? If "Yes," attach an explanation ————————————————————————————————————	of a prad n ne special	rule of Reg. or details.)	section 20.		Γ(a)(7)(I), ante		x
17 W un Part ( lines 10 Itam no	thedule For a private annuity? If "Yes," you must complete and attach Schedule I as the decedent ever the beneficiary of a trust for which a deduction was claimed by the astate ider section 2056(b)(?) and which is not reported on this return? If "Yes," attach an explanation of the Recapitulation. Note, if estimating the value of one or more assets pursuant to the amount noted in the instructions for the corresponding range of values. (See Instructions for the corresponding range of values.)	of a pract	rule of Reg.	section 20.		T(a)(7)(I), ente	e of de	x oth
17 W un Part ( lines 10 Item no	shedule for a private annuity? If "Yes," you must complete and attach Schedule I as the decedent ever the beneficiary of a trust for which a deduction was claimed by the astate der section 2056(b){?  and which is not reported on this return? If "Yes," attach an axplanatio 5 - Recapitulation. Note, if estimating the value of one or more assets pursuant to the and 23 the amount noted in the instructions for the corresponding range of values. (See Instructions A - Real Estate	n of a pred	rule of Reg. or details.)	section 20.		T(a)(7)(I), ente		x oth
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90 Sc 17 W un Part ( 10 Innes 10 Itam no 1 2 3 4 5 6 7 8 9	shedule For a private annuity? If "Yes," you must complete and attach Schedule I as the decedent ever the beneficiary of a trust for which a deduction was claimed by the astate der section 2056(b)(?) and which is not reported on this return? If "Yes," attach an axplanation is not reported on this return? If "Yes," attach an axplanation is not assets pursuant to the amount noted in the instructions for the corresponding range of values. (See Instructions A - Real Estate  Schedule A - Real Estate  Schedule B - Stocks and Bonds  Schedule C - Mortgages, Notes, and Cash  Schedule D - Insurance on the Decedant's Life (attach Form(s) 712)  Schedule E - Jointly Owned Property (attach Form(s) 712 for life Insurance)  Schedule F - Other Miscellaneous Property (attach Form(s) 712 for life Insurance)  Schedule C - Transfers During Decedant's Life (attach Form(s) 712 for life Insurance)  Schedule H - Powers of Appointment  Schedule I - Annuities	of a praction in the special suctions for the special succions for the	rule of Reg. or details.)	section 20.		T(a)(7)(i), enter   Value at date   1   1   4	105 105 215 1386	855. 0.03. 0.553. 0.25. 0.25.
17 W un Part ( ) Item no 10 1 2 3 4 5 6 7 8 9 10	shedule For a private annuity? If "Yes," you must complete and attach Schedule I as the decedent ever the beneficiary of a trust for which a deduction was claimed by the estate der section 2056(b)(?) and which is not reported on this return? If "Yes," attach an explanation is received an explanation of the section 2056(b)(?) and which is not reported on this return? If "Yes," attach an explanation is received an explanation of the corresponding range of values. (See instructions of the corresponding range of values. (See instructions of the amount noted in the instructions for the corresponding range of values. (See instructions of the amount noted in the instructions for the corresponding range of values. (See instructions of the amount noted in the instructions for the corresponding range of values. (See instructions of the amount noted in the instructions of the corresponding range of values. (See instructions of the amount of the instructions of the seed of the corresponding range of values. (See instructions of the seed of the se	ne special uctions for a practical transfer of a pract	rule of Reg. or details.)	section 20.		T(a)(7)(i), enter   Value at data   10   10   40   12	105 215 386 215 2602	x oth (555, 0), (03, 10), (53, 10),
9 10 11	shedule For a private annuity? If "Yes," you must complete and attach Schedule I as the decedent ever the beneficiary of a trust for which a deduction was claimed by the estate der section 2056(b)(?) and which is not reported on this return? If "Yes," attach an explanation is received an explanation of the section 2056(b)(?) and which is not reported on this return? If "Yes," attach an explanation is received an explanation of the corresponding range of values. (See instructions of the corresponding range of values. (See instructions of the amount noted in the instructions for the corresponding range of values. (See instructions of the amount noted in the instructions for the corresponding range of values. (See instructions of the amount noted in the instructions for the corresponding range of values. (See instructions of the amount of the instructions of the schedule B - Stocks and Bonds  Schedule B - Stocks and Bonds  Schedule B - Jointly Owned Property (attach Form(s) 712 for life Insurance)  Schedule B - Other Miscellaneous Property (attach Form(s) 712 for life Insurance)  Schedule B - Other Miscellaneous Property (attach Form(s) 712 for life Insurance)  Schedule B - Powers of Appointment  Schedule B - Powers of Appointment  Schedule I - Annuities  Estimated value of assets subject to the special rule of Reg. section 20.2010-27(a)(7)(ii)  Total gross estate (add items 1 through 10)	ne special uctions for a practical transfer of a pract	rule of Reg. or details.)	section 20.		T(a)(7)(i), enter   Value at data   10   10   40   12	105 105 215 386 380	x oth (555, 0), (03, 10), (53, 10),
80 17 W un Part ( lines 10 term no 1 2 3 4 5 6 7 8 9 10	shedule For a private annuity? If "Yes," you must complete and attach Schedule I as the decedent ever the beneficiary of a trust for which a deduction was claimed by the astate der section 2056(b)(?) and which is not reported on this return? If "Yes," attach an axplanation is not reported on this return? If "Yes," attach an axplanation is not assets pursuant to the amount noted in the instructions for the corresponding range of values. (See Instructions of the amount noted in the instructions for the corresponding range of values. (See Instructions A - Real Estate  Schedule A - Real Estate  Schedule B - Stocks and Bonds  Schedule C - Mortgages, Notes, and Cash  Schedule C - Insurance on the Decedant's Life (attach Form(s) 712)  Schedule E - Jointly Owned Property (attach Form(s) 712 for life Insurance)  Schedule F - Other Miscellaneous Property (attach Form(s) 712 for life Insurance)  Schedule C - Transfers During Decedant's Life (attach Form(s) 712 for life Insurance)  Schedule H - Powers of Appointment  Schedule I - Annuities  Estimated value of assets subject to the special rule of Reg. section 20.2010-27(a)(7)(ii)  Total gross estate (add Items 1 through 10)  Schedule U - Qualified Conservation Easement Exclusion	ne special uctions for a practical transfer of a pract	rule of Reg. or details.)	section 20.		T(a)(7)(i), enter   Value at data   10   10   40   12	105 215 386 215 2602	x oth (555, 0), (03, 10), (53, 10),
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80 17 W un Part ( 1 1 2 3 4 5 6 7 8 9 10 11 12 13 14 14 14 14 14 14 14 14 14 14 14 14 14	shedule For a private annuity? If "Yes," you must complete and attach Schedule I as the decedent ever the beneficiary of a trust for which a deduction was claimed by the estate der section 2056(b)(7) and which is not reported on this return? If "Yes," attach an explanation is not reported on this return? If "Yes," attach an explanation is not reported on this return? If "Yes," attach an explanation is not assets pursuant to the amount noted in the instructions for the corresponding range of values. (See Instruction is not 23 the amount noted in the instructions for the corresponding range of values. (See Instruction is not 23 the amount noted in the instructions for the corresponding range of values. (See Instruction is not 23 the amount noted in the instruction is gross estate.  Schedule A - Real Estate  Schedule B - Stocks and Bonds  Schedule C - Mortgages, Notes, and Cash  Schedule E - Jointly Owned Property (attach Form(s) 712 for life Insurance)  Schedule F - Other Miscellaneous Property (attach Form(s) 712 for life Insurance)  Schedule C - Transfers During Decedent's Life (attach Form(s) 712 for life Insurance)  Schedule I - Powers of Appointment  Schedule I - Annuities  Estimated value of assets subject to the special rule of Reg. section 20.2010-27(a)(7)(ii)  Total gross estate less exclusion (subtract item 12 from item 11). Enter here and on line 1 of Part 2 - Tax Computation  Decucilons  Schedule J - Funeral Expenses and Expenses incurred in Administering Property Subject to	ne special uctions for a practical form of a p	rule of Reg. or detalls.) Alternal	section 20.	2010-21	10 12 6. Anno. 2	10523 10523 10580 215386 21502 7215 7215 1000	x 355. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0.
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9 10 11 12 13 14 15 16 17	shedule For a private annuity? If "Yes," you must complete and attach Schedule I as the decedent ever the beneficiary of a trust for which a deduction was claimed by the estate der section 2056(b)(7) and which is not reported on this return? If "Yes," attach an explanation is received by the estate of the amount noted in the instructions for the corresponding range of values. (See Instruction is and 23 the amount noted in the instructions for the corresponding range of values. (See Instruction is and 23 the amount noted in the instructions for the corresponding range of values. (See Instruction is a second in the instructions for the corresponding range of values. (See Instruction is a second in the instruction is a second in the corresponding range of values. (See Instruction is a second in the instruction is a second in the corresponding range of values. (See Instruction is a second in the instruction is a second in the instruction in the instruction is a second in the instruction in the instruction is a second in the instruction in the instruction is a second in the instruction in instruction in the instruction in	of a pract fine special uctions for the special uction	rule of Reg. or detalls.) Alternal	section 20.	2010-21 14 15 16 17	10 10 12 12 12 12 12 12 12 12 12 12 12 12 12	105 105 215 1386 215 1386 1386 1386 1386 1386 1386 1386 1386	x 355. 0. 603. 625. 0. 625. 625. 625. 625. 625. 625. 625. 625
80 17 W un Part ( 16 nes 10 ltern no 1 2 3 4 5 6 7 8 9 10 11 12 13 ltern no 14 15 16 17 18	shedule For a private annuity? If "Yes," you must complete and attach Schedule I as the decedent ever the beneficiary of a trust for which a deduction was claimed by the estate der section 2056(b)(7) and which is not reported on this return? If "Yes," attach an explanation is received an explanation. Note, if estimating the value of one or more assets pursuant to the and 23 the amount noted in the instructions for the corresponding range of values. (See Instructions A - Real Estate  Schedule A - Real Estate  Schedule B - Stocks and Bonds  Schedule C - Mortgages, Notes, and Cash  Schedule E - Jointly Owned Property (attach Form(s) 712)  Schedule E - Jointly Owned Property (attach Form(s) 712 for life Insurance)  Schedule F - Other Miscellaneous Property (attach Form(s) 712 for life Insurance)  Schedule B - Powers of Appointment  Schedule B - Powers of Appointment  Schedule I - Annuities  Estimated value of assets subject to the special rule of Reg. section 20.2010-27(a)(7)(ii)  Total gross estate less exclusion (subtract item 12 from item 11). Enter here and on line 1 of Part 2 - Tax Computation  Total gross estate less exclusion (subtract item 12 from item 11). Enter here and on line 1 of Part 2 - Tax Computation  Schedule K - Debts of the Decedent  Schedule K - Debts of the Decedent  Schedule K - Debts of the Decedent  Schedule K - Mortgages and Liens  Total of items 14 through 16  Allowable amount of deductions from item 17 (see the instructions for item 18 of the Receptions)	ne special uctions for the special uction is special uction.	rule of Reg. or detalls.) Alternal	section 20.	2010-21 14 15 16 17 18	10 10 12 12 12 12 12 12 12 12 12 12 12 12 12	105 105 215 1386 1386 1386 1386 1386 1386 1386 1386	x 355. 0. 603. 625. 0. 625. 625. 625. 625. 625. 625. 625. 625
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80 17 W un Part ( 18 19 20 19 19 19 19 20 19 19 19 19 19 19 19 19 19 19 19 19 19	shedule For a private annuity? If "Yes," you must complete and attach Schedule I as the decedent ever the beneficiary of a trust for which a deduction was claimed by the estate der section 2056(b)(7) and which is not reported on this return? If "Yes," attach an explanation is received an explanation. Note, if estimating the value of one or more assets pursuant to the and 23 the amount noted in the instructions for the corresponding range of values. (See Instructions A - Real Estate  Schedule A - Real Estate  Schedule B - Stocks and Bonds  Schedule C - Mortgages, Notes, and Cash  Schedule E - Jointly Owned Property (attach Form(s) 712 for life Insurance)  Schedule F - Other Miscellaneous Property (attach Form(s) 712 for life Insurance)  Schedule F - Other Miscellaneous Property (attach Form(s) 712 for life Insurance)  Schedule H - Powers of Appointment  Schedule H - Powers of Appointment  Schedule I - Annuities  Estimated value of assets subject to the special rule of Reg. section 20.2010-27(a)(7)(ii)  Total gross estate less exclusion (subtract item 12 from item 11). Enter here and on line 1 of Part 2 - Tax Computation  Total gross estate less exclusion (subtract item 12 from item 11). Enter here and on line 1 of Part 2 - Tax Computation  Schedule K - Debts of the Decedent  Schedule K - Debts of the Decedent  Schedule K - Mortgages and Liens  Total of items 14 through 16  Allowable amount of deductions from item 17 (see the instructions for item 18 of the Recent Schedule L - Net Losses During Administration  Schedule L - Expenses incurred in Administration  Schedule L - Expenses incurred in Administration  Schedule L - Expenses incurred in Administration	of a pract fine special uctions for the special uction for the special uction is special uction.	rule of Reg. or detalls.) Alternal	section 20.	2010-21 14 15 16 17 18 19 20	10 10 12 12 12 12 12 12 12 12 12 12 12 12 12	105 105 215 1386 215 1386 1386 1386 1386 1386 1386 1386 1386	x 355. 0. 603. 625. 0. 625. 625. 625. 625. 625. 625. 625. 625
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80 17 W un Part ( 1 1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20	shedule For a private annuity? If "Yes," you must complete and attach Schedule I as the decedent ever the beneficiary of a trust for which a deduction was claimed by the estate der section 2056(b)(7) and which is not reported on this return? If "Yes," attach an explanation. Note, if estimating the value of one or more assets pursuant to the and 23 the amount noted in the instructions for the corresponding range of values. (See Instructions of the corresponding range of values. (See Instructions of the Corresponding range of values.) (See Instruction Corresponding range of values.) (See Instruction Corresponding range of values.) (See Instructions of the Instructions) (See Instructions of the Instruction of the Instructions of the Instruction o	of a pract fine special uctions for the special uction is special uction. The special uction is special uction in the special uction in the special uction is special uction.	rule of Reg. or details.) Alternal	section 20.	2010-21 14 15 16 17 18 19 20 21 22	10 10 12 12 12 12 12 12 12 12 12 12 12 12 12	105 105 215 1386 215 1386 1386 1386 1386 1386 1386 1386 1386	x 355. 0. 603. 625. 0. 625. 625. 625. 625. 625. 625. 625. 625
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state of: Michael P. Con	nelly				1	
art 6 - Portability of Deceased	Spousal Unuse	d Exclusi	ion (DSUE)			
Portability Election						
decedent with a surviving spouse elects porta	bility of the deceased s	pousal unuser	d exclusion (DSUE) amo	ount, If any, by comple	eting and timely-tilin	g this return. No
rther action is required to elect portability of the		w the survivin	ig spouse to use the dec	adent's DSUE amoun	L	
ection A. Opting out of Portab						
he estate of a decedent with a surviving spous		o portability o	if the DSUE amount. Che	eck here and do not co	emplete Sections B	and C of Part 6 only
the estate opts NOT to elect portability of the I	SUE amount.					
ection B. QDOT	a a selfer F describe to	Innana				Yes N
e any assets of the estate being transferred to 'Yes,' the DSUE amount portable to a survivin	a qualified domestic ti	Partition C be	district the model of beauty and	chall be redetermined	white they deten to	marren Land
other taxable event imposing estate lax unde	ACTUAL CONTRACTOR OF THE CONTR			snau de redetermined	at the time of that	nai distribution
ection C. DSUE Amount Porta				by the estate of a riang	idant making a nort	Shifty election \
mplete the following calculation to determine					name y a port	areny diedenser
1 Enter the amount from line 9c, Part 2 - Ta					1	
2 Reserved					2	
3 Enter the value of the cumulative lifetime	gifts on which tax was	pald or payab	le (see Instructions)	**********	3	
4 Add lines 1 and 3					4	
5 Enter the amount from line 10, Part 2 - To	ex Computation	***********			5	*
6 Divide amount on line 5 by 40% (0.40) (						
7 Subtract line 8 from fine 4						
					8	
8 Enter the amount from fine 5, Pari 2 - Tax						
Enter the amount from line 5, Pari 2 - Ta     Subtract line 6 from line 7 (do not enter to     DSUE amount portable to surviving spou	ees than zero) se (Enter lesser of line	9 or the 9a, P	art 2 - Tax Computation	1	10	4. H
B Enter the amount from line 5, Part 2 - Ta Subtract line 8 from line 7 (do not enter to DSUE amount portable to surviving spou  ection D. DSUE Amount Recei SUE amount from predaceased spouse(s))	se (Enter lasser of line	9 or the 9a, P	art 2 - Tax Computation	1	10	fring spouse with
8 Enter the amount from line 5, Part 2 - Ta 9 Subtract line 8 from line 7 (do not enter to DSUE amount portable to surviving spourant portable to surviving spourant D. DSUE Amount Received	se (Enter lasser of line	9 or the 9a, P	art 2 - Tax Computation	1	of a deceased surv	fring spouse with
B Enter the amount from line 5, Part 2 - Ta Combined line 8 from line 7 (do not enter to DSUE amount portable to surviving spounce from D. DSUE Amount Receive amount from predaceased spouse(s))	se (Enter lasser of line	9 or the 9a, P	art 2 - Tax Computation  Spouse(s) (To be co	DSUE Amount Applied by Decedent to	of a deceased surv	G Remaining DSUI Amount, If any (subtract col. E
B Enter the amount from line 5, Part 2 - Ta C Subtract line 8 from line 7 (do not enter to DSUE amount portable to surviving spourant portable to surviving spourant from DSUE Amount Receive amount from predoceased spouse(s)) ovide the following information to determine A Name of Decased Spouse (dates of death after	se (Enter lasser of line  ved from Prede the DSUE amount receive the DSUE amount receive the DSUE amount receive the Date of Death.	9 or the 9a, P eceased S ved from dece D Portability Election Made?	Spouse(s) (To be co	npleted by the estate  DSUE Amount Applied by	of a deceased surv	G Remaining OSUI Amount, Ifany
S Enter the amount from line 5, Part 2 - Ta Subtract line 6 from line 7 (do not enter to DSUE amount portable to surviving spour ection D. DSUE Amount Receive UE amount from predaceased spouse(s)) ovide the following information to determine:  A Name of Deceased Spouse (dates of death after December 31, 2010, only)	ved from Prede the DSUE amount rece B Date of Death (enter as mm/dt/yy)	9 or the 9a, P ceased S ved from dece C Portability Election Made?	Spouse(s) (To be considered spouses.  If "Yes," DSUE Amount Received from Spouse	DSUE Amount Applied by Decedent to Lifetime Gifts	of a deceased survivors of Form 709 Reporting Use of DSUE Amount Listed in col E	G Remaining DSUI Amount, If any (subtract col. E from col. D)
B Enter the amount from line 5, Part 2 - Ta  Subtract line 8 from line 7 (do not enter to  DSUE amount portable to surviving spoul  ection D. DSUE Amount Received amount from predaceased spouse(s))  ovide the following information to determine:  A  Name of Deceased Spouse (dates of death after December 31, 2010, only)  art 1 - DSUE RECEIVED FROM LAST DECEASE	ved from Prede the DSUE amount rece B Date of Death (enter as mm/dt/yy)	9 or the 9a, P eceased S ved from dece C Portability Election Made? Yes No	Spouse(s) (To be considered spouses.  If "Yes," DSUE Amount Received from Spouse	DSUE Amount Applied by Decedent to Lifetime Gifts	of a deceased surv  F Year of Form 709 Reporting Use of DSUE Amount Listed in col E	G Remaining DSUI Amount, flany (subtract on, E from col. D)
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#### Estate of: Michael P. Connelly

### CONTINUATION SCHEDULE

	Continuation of Schedule	Enter letter of schedule	inter letter of schedule you are continuing.)				
Item	Description	Alternate valuation date	Afternale value	Value at date of death			
	(Copy of appraisal atttached hereto as Exhibit S)			600000			
	50% Interest in 5200 Manchester, LLC (loan for \$432,000)(Appraisal attached hereto as Exhibit T)			65800			
	385.90 shares of stock in Crown C Supply Company, Inc. (Copy of Stock Purchase Agreement attached						
	hereto as Exhibit U)			3000000			
TOTAL	. (Carry forward to main schedule.)			3665800			